

The Islamic Liquidity Fund plc

*A liquidity fund designed to accommodate short-term investment by Islamic investors
in compliance with Shariah principles*

Fund Summary

Investment Adviser:	<i>Prime Rate Capital Management LLP</i>
Domicile:	<i>Dublin</i>
Structure:	<i>Open-ended Investment Company (non-UCITS), available solely to 'Qualifying Investors'</i>
Regulator:	<i>Irish Financial Services Regulatory Authority</i>
Listing:	<i>Irish Stock Exchange (on launch)</i>
Rating:	<i>Targeting AAA</i>
Liquidity:	<i>Same-day dealing & settlement for subscription and withdrawal</i>
Investments:	<i>Shariah-compliant commodity Murabaha contracts</i>
Currencies:	<i>USD, EUR and GBP</i>
Returns:	<i>Comparable with conventional short-term deposits with highly-rated banks (net of fees and expenses)</i>
Shariah consultant:	<i>Yasaar Limited</i>
Entry Fees:	<i>None</i>
Redemption Fees:	<i>None</i>
Annual Fund Management Fees:	<i>0.20% pa (Institutional Share Class) 0.30% pa (Prime Share Class) 0.50% pa (Core Share Class)</i>
Minimum Investment:	<i>20m (Institutional Share Class) 5m (Prime Share Class) 1m (Core Share Class) Subsequent transactions can be of any size</i>
Dealing Days:	<i>London, European and New York business days as appropriate</i>
Dealing Cut-off time:	<i>EUR 9.30am London time GBP 10.30am London time USD 2.30pm London time</i>

DISCLAIMER

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This material is not to be regarded as an offer or invitation to buy or sell an investment in The Islamic Liquidity Fund nor does it solicit any such offer or invitation. Applications to invest must only be made on the basis of the offer document relating to the investment, which is only available to Qualifying Investors.

Past performance is no guarantee of future performance and the value of investments and income from them may fall as well as rise and investors may not get back the amount originally invested. Tax assumptions are subject to statutory change and the value of tax reliefs will depend on individual circumstances.