

PRIME RATE

Who are we?

Prime Rate Capital Management LLP is an independent, specialist provider of AAA-rated liquidity funds, enhanced cash funds and bond funds. It also offers segregated portfolios which can be tailored to an investor's specific requirements.

What makes us different?

Prime Rate provides independent, specialist cash management products on a wholesale, competitive basis for the full range of investors:

- to employ in the management of their own liquidity,
- to use as a secure, liquid and competitive home for client cash, or
- to distribute to their client base under a 'white-labelling' arrangement.

Prime Rate also offers fixed income portfolios to complete the range of cash management products.

We are:

- Fully independent
- Experienced – the executive team has an average of 25 years of treasury and asset management experience
- Focused – we only provide cash management solutions, we do not have other products to sell
- Economical – as a specialist we do not have the large overheads of multi-product firms
- Flexible – we aim to find bespoke solutions for our clients rather than sell them an off the shelf product.

What do we offer?

We offer a range of strategies for cash investors including:

- AAA rated liquidity funds, which offer investors the benefits of security, liquidity and a competitive rate of return
- Enhanced cash and fixed income funds
- Segregated portfolios which allow investors to obtain their preferred risk / return profile
- A Shari'ah compliant liquidity fund offering investors same day access to their cash and a competitive profit rate.

Key features in our management of our clients' cash are:

Transparency

- Segregated portfolios are of course transparent to the client, but we also publish all the holdings in our pooled funds daily for our investors.

Conservative portfolio construction

- Strict limits which are designed to protect the capital of our clients' cash
- No holdings of asset backed securities or anything other than 'plain vanilla' securities in our liquidity funds.

Dynamic risk management

- Weekly reviews of all holdings in the funds and available limits
- Limits adjusted in light of market conditions
- Focus on liquidity.

Attractive returns

- Highly experienced fund managers
- Ensuring that we manage the portfolios actively to maximize returns with the chosen parameters.

Our relationship with you...

The starting point for our relationship will be to discuss what your requirements are both in terms of risk and reward and in terms of the service you require, including what you may need to provide to your own clients. As the relationship progresses we will, of course provide regular reporting and client meetings.

For further information...

All our fund documentation and further information on Prime Rate and our products is available on our website at www.prime-rate.co.uk. Alternatively please call us on +44 (0) 20 3206 7262.

DISCLAIMER

This material is not to be regarded as an offer or invitation to buy or sell an investment in the Prime Rate Cash Management Fund nor does it solicit any such offer or invitation. Applications to invest must only be made on the basis of the offer document relating to the investment, which is only available to Eligible Counterparties and Professional Clients.

Past performance is no guarantee of future performance and the value of investments and income from them may fall as well as rise and investors may not get back the amount originally invested. Tax assumptions are subject to statutory change and the value of tax reliefs will depend on individual circumstances.

This document is approved by Prime Rate Capital Management LLP of One Vine Street, London, W1J 0AH, a limited liability partnership registered in England OC327292 which is authorised and regulated by the Financial Services Authority with FSA reference number 469674.



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